



# Mergers And Acquisitions

C1-C2

Module 5

Here's What  
We Will Be  
Learning in this  
Presentation:



# SUMMARY

- ❑ Introduction to Mergers and Acquisitions.
- ❑ Reasons.
- ❑ Merger Process.
- ❑ The Great Merger Movement.
- ❑ Exercises.

# VOCABULARY

**Tender:** to tender is to invite bids for a project, or to accept a formal offer such as a takeover bid.

**Discreet:** careful not to cause embarrassment or attract too much attention, especially by keeping something secret.

**To stay afloat:** having enough money to pay what you owe.